

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : L72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India, 360004
Statement of Unaudited Consolidated Financial Results for the half year ended 30th September, 2026

Sr No.	Particulars	Half Year ended		(Amount in Lakhs)	
		Year ended			
		30/09/2026	31/03/2026	30/09/2025	31/03/2026
		Un-Audited	Audited	Un-Audited	Audited
I	Income				
II	Revenue from operations	1,681.15	1,561.79	815.24	2,377.03
III	Other income	49.96	52.79	16.51	69.30
IV	Total Income(II+III)	1,731.11	1,614.58	831.75	2,446.33
V	Expenses				
a)	Cost of Service Consumed	111.48	88.43	98.35	186.78
b)	Purchase Of Stock In Trade	90.09	277.98	-	277.98
c)	Employee Benefit Expenses:	437.96	340.10	206.15	546.25
d)	Finance costs	2.60	4.38	1.61	5.99
e)	Depreciation and amortization expense	172.71	58.80	27.47	86.27
f)	Other Expenses	240.06	257.14	121.14	378.28
	Total Expenses	1,054.90	1,026.83	454.72	1,481.55
VI	Profit Before Tax before Exceptional Items and Tax (PBT) (IV-V)	676.21	587.75	377.03	964.78
VII	Exceptional Items/Prior Period Items	-	-	-	-
VIII	Profit Before Tax before Exceptional Items and Tax (PBT) (VI-VII)	676.21	587.75	377.03	964.78
IX	Tax Expense				
a)	Current tax	180.01	145.61	98.62	244.23
b)	Deferred tax	(6.23)	11.66	(1.72)	9.94
c)	Excess/short provision relating earlier year tax	-	9.46	-	9.46
	Total Tax Expenses	173.78	166.73	96.90	263.63
X	Profit After Tax (PAT) (VIII-IX)	502.43	421.02	280.13	701.15
XI	Other Comprehensive Income / (Expense)				
a)	Items that will not be reclassified to Profit & Loss	2.99	(1.15)	1.50	0.35
	Income tax in respect of above	(0.75)	0.29	(0.38)	(0.09)
b)	Items that may be reclassified to Profit & Loss				
	Income tax in respect of above				
	Total Other Comprehensive Income	2.24	(0.86)	1.12	0.26
XII	Total Comprehensive Income for the Year (X+XI)	504.67	420.16	281.25	701.41
XIII	Paid up Equity Share Capital (Face value of Rs. 10/- each)	545.30	545.30	387.70	545.30
XIV	Other Equity				3,640.38
	Net Profit After Tax attributable to:	502.43	421.02	280.13	701.15
a)	Owner of the Company	-	-	-	-
b)	Non Controlling Interest	502.43	421.02	280.13	701.15
	Other comprehensive (loss)/income attributable to:	2.24	(0.86)	1.12	0.26
a)	Owner of the Company	-	-	-	-
b)	Non Controlling Interest	2.24	(0.86)	1.12	0.26
	Total comprehensive income/(loss) for the period attributable to:-	504.67	420.16	281.25	701.41
a)	Owner of the Company	-	-	-	-
b)	Non Controlling Interest	504.67	420.16	281.25	701.41
XV	Earnings per share (Not Annualised For Half Years)				
a)	Basic	9.21	7.88	7.23	15.11
b)	Diluted	9.11	7.80	7.23	15.03



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Notes for Financial Results

- 1 The above Unaudited Consolidated Financial Results are prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 (Ind AS 34) on Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 as amended from time to time and other recognised accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (LODR) Regulations, 2015 (as amended).
- 2 The above Unaudited consolidated financial results of Infinity Infoway Limited (the Company) for the half year ended 30th September, 2026 were reviewed and recommended by the audit committee and approved by the Board of Directors, at their respective meeting held on 21st October, 2026. These results have been subject to limited review by the Statutory Auditors.
- 3 The Company provides customised and integrated online ERP software, including modules such as Supply Chain Management (SCM) and Customer Relationship Management (CRM), to industries such as manufacturing, education, retail and construction. The Chief Operating Decision Maker (CODM) reviews performance and allocates resources for the Company as a whole, and the Company operates in a single business segment, namely ERP software and related services. Accordingly, there is no reportable segment, and segment disclosures under Ind AS 108 "Operating Segments" are not applicable.
- 4 Previous year/period figure have been regrouped/rearranged/recast/rectified wherever necessary, to make them comparable with the figures of the current period.
- 5 The Figure for the half year ended 31st March '26 are balancing figures between the audited figures in respect of full financial year and the unaudited figures up to six months ended 30th September, '25.
- 6 The Proceeds From IPO Net Off Issue Expense Is Rs. 2,200.86 Lakhs And Utilisation of the same is as follows :

Particulars	Planned as per Prospectus	Utilization upto 30th Sept '26	Balance as at 30th Sept '26
Development of Proprietary Technology Solution called "ZEROTOUCH DaaS" (Device as a Service) "Proposed Project")	375.00	375.00	-
Purchase of new IT Infrastructure and Certification	260.56	260.56	-
Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	211.64	188.36
Funding the incremental Working Capital Requirements of our Company	858.00	858.00	-
General corporate purposes	307.30	167.71	139.59
Total	2,200.86	1,872.91	327.95

- 7 Following associate entity have been considered in the preparation of the consolidated financial results:

Name of the Company	Relationship	Country of Incorporation	% Holding and voting power either directly or indirectly (As at 30th Sept, '26)
Infinity Transsoft Solution Pvt. Ltd.	Associate	India	49.42%

- 8 The status of investor's complaints during the half year ended 30th September, 2026 as under:

Complaints pending at the beginning of the	NIL
Complaints received during the period	NIL
Complaints disposed of during the period	NIL
Complaints unresolved at the end of the	NIL

For, Infinity Infoway Limited,



Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date :- 21st October, 2026
Place :- Rajkot



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Unaudited Consolidated Balance Sheet As At 30th September, 2026

Sr No.	Particulars	(Amount in Lakhs)	
		Figures As At	Figures As At
		30/09/2026	31/03/2026
		Un-Audited	Audited
I	ASSETS		
A	Non-Current Assets		
	a) Property Plant & Equipments	556.78	187.07
	b) Right Of Use Of Asset	44.17	49.81
	c) Intangible Assets	406.09	229.12
	d) Intangible Assets under Development	634.45	815.56
	e) Financial Assets		
	- Investments	32.82	32.82
	- Other Financial Assets	214.86	250.75
	f) Deferred Tax Assets (Net)	16.07	10.60
	Total Non-Current Assets	1,905.24	1,575.73
B	Current Assets		
	a) Financial Assets		
	- Trade receivables	1,257.47	911.00
	- Cash and cash equivalents	1,640.19	1,113.78
	- Other Bank Balances	10.46	539.07
	- Loans	212.39	200.49
	- Other Financial Assets	114.16	35.10
	b) Other Current Assets	5.37	11.03
	c) Other Tax Assets (Net)	-	26.13
	Total Current Assets	3,240.04	2,836.60
	TOTAL ASSETS	5,145.28	4,412.33
II	EQUITY AND LIABILITIES		
1	EQUITY		
	a) Equity Share capital	545.30	545.30
	b) Other Equity	4,213.56	3,640.38
	Total Equity	4,758.86	4,185.68
2	LIABILITIES		
A	Non-Current Liabilities		
	a) Financial Liabilities		
	- Long term Borrowings	-	-
	- Long Term Lease Liabilities	41.79	44.81
	b) Provisions	81.90	85.06
	Total Non-Current Liabilities	123.69	129.87



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Unaudited Consolidated Balance Sheet As At 30th September, 2026

Sr No.	Particulars	(Amount in Lakhs)	
		Figures As At	Figures As At
		30/09/2026	31/03/2026
		Un-Audited	Audited
B	Current Liabilities		
	a) Financial Liabilities		
	- Short term Borrowings	-	-
	- Short Term Lease Liabilities	7.25	7.78
	- Trade payables		
	(i) Total outstanding dues of Micro Enterprise and Small Enterprises	52.98	6.09
	(ii) Total outstanding dues of other than Micro Enterprise and Small Enterprises	4.10	1.04
	b) Provisions	36.97	15.43
	c) Other Current Liabilities	124.58	66.44
	d) Current Tax Liabilities (Net)	36.85	-
	Total Current Liabilities	262.73	96.78
	Total Liabilities	386.42	226.65
	TOTAL EQUITY & LIABILITIES	5,145.28	4,412.33

For, Infinity Infoway Limited,




Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date :- 21st October, 2026
Place :- Rajkot

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P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India, 360004
Unaudited Consolidated Cash Flow Statement for the Half Year Ended 30th September, 26

Particulars	Figures in Lakhs (unless otherwise stated)	
	For The Period Ended	
	30th Sept. 2026 Unaudited	30th Sept. 2025 Unaudited
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	676.21	377.03
Adjustments for:		
Depreciation and amortisation expense	172.71	27.47
Share-based payment expense (ESOP)	68.51	-
Interest income	(25.09)	(5.35)
Provision for gratuity	12.06	9.64
Finance costs	2.60	1.61
Operating profit before working capital changes	907.00	410.40
Working capital adjustments:		
Decrease/(Increase) in trade receivables	(346.47)	(11.04)
Decrease/(Increase) in non-current tender and other deposits	37.59	(2.48)
Decrease/(Increase) in other current financial assets	(79.06)	(15.71)
Decrease/(Increase) in other current assets	5.66	(9.95)
Increase/(Decrease) in trade payables	49.95	3.11
Increase/(Decrease) in other current liabilities	58.14	(41.25)
Increase/(Decrease) in short-term provisions	9.31	(10.40)
Decrease/(Increase) in Loans	(11.90)	(105.94)
Cash generated from operations	630.22	216.74
Income taxes paid (net of refunds)	(117.03)	(99.04)
Net cash from/(used in) operating activities (A)	513.19	117.70
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment and intangible assets (incl. intangible assets under development), net of disposals	(532.63)	(223.58)
Decrease/(Increase) in other bank balances (deposits with original maturity of 3-12 months)	528.61	(72.45)
(Investment in)/Maturity of bank deposits with maturity of more than 12 months	(1.70)	(90.89)
Interest received	25.09	5.35
Net cash from/(used in) investing activities (B)	19.37	(381.57)



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Unaudited Consolidated Cash Flow Statement for the Half Year Ended 30th September, 26

Particulars	Figures in Lakhs (unless otherwise stated)	
	For The Period Ended	
	30th Sept. 2026	30th Sept. 2025
	Unaudited	Unaudited
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from anchor investors pending allotment	-	1,046.56
Repayment of long-term borrowings	-	(1.47)
Repayment of short-term borrowings (incl. current maturities of long-term borrowings)	-	(4.95)
Payment of lease liabilities - principal portion	(3.55)	(0.53)
Interest and finance charges paid	(2.60)	(1.61)
Net cash from/(used in) financing activities (C)	(6.15)	1,038.00
Net increase/(decrease) in cash and cash equivalents (A+B+C)	526.41	774.13
Cash and cash equivalents at the beginning of the period	1,113.78	382.72
Cash and cash equivalents at the end of the period	1,640.19	1,156.85

Notes:

1) Components of cash and cash equivalents (Ind AS 7, para 45):

Particulars	As at 30th Sept. 2026	As at 30th Sept. 2025
Cash in hand	10.72	10.52
Balances with banks:		
- In current / overdraft accounts	228.64	1111.33
- In deposit accounts (original maturity of 3 months or less)	1400.83	35.00
Cash and cash equivalents as per Balance Sheet (Note 7)	1,640.19	1,156.85

2) The above Statement of Cash Flows has been prepared under the "Indirect Method" as set out in Indian Accounting Standard (Ind AS) 7 - Statement of Cash Flows. Income taxes paid are classified under operating activities; interest received under investing activities; and interest paid and the principal portion of lease payments under Financing activities.

3) Non-cash investing and financing activities (Ind AS 7, para 43):

Right-of-use assets acquired under new leases (lease liabilities recognised) 0.00 56.39

4) Figures for the half year ended 30th September 2025 have been regrouped / reclassified / recast, wherever necessary, to conform to the current period presentation under Ind AS 7: non-current tender deposits under operating activities, and the recognition of right-of-use assets and lease liabilities is treated as a non-cash transaction.

For, Infinity Infoway Limited,



Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date :- 21st October, 2026

Place :- Rajkot